Income Qualified Multifamily Program

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Presentation Topics

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Multifamily Program Overview

| | Program Element | Investment for Property Owners | Upgrade Examples |
|------------|-------------------------------|---|--|
| rotelitial | In-Unit Direct Install | Free; small to medium time commitment | LED lighting, showerheads, bath & kitchen faucet aerators and pipe wrap. |
| | Common Area Direct Install | Free; small time commitment | LED lighting, showerheads, bath & kitchen faucet aerators and pipe wrap. |
| | Prescriptive | Small to medium investment; small to medium energy savings | Incentives for HVAC, Lighting, and Building Envelope. |
| | Custom | Typically larger investment for creative and/or comprehensive projects; higher energy savings | Custom incentives developed for non-prescriptive upgrades not found in the MEMD |
| | Comprehensive | Greatest investment; potential for deepest energy savings | Whole building upgrades, HVAC + Building Envelope, and in-unit plus common area direct install. |





2018 Program Goals & Objectives

- Savings Goals IQ Multifamily
 - Lifetime:
- Annual:
 - **28,196** MWh
- 2,286 MWh
- 386,283 MCF
- 32,905 MCF

- Objectives
 - Serve a wide variety of multifamily housing including apartments, dorms, assisted living and income qualified housing stock
 - Provide increased incentives to income qualified segment
 - Partner with industry stakeholders to offer robust program offering
 - Offer different levels of assessments

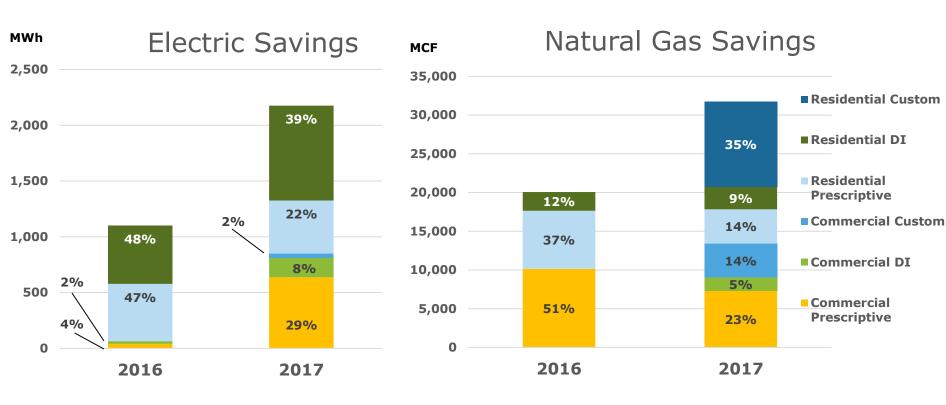


2018 Income Qualified Initiatives

- Increased incentives
 - 150% of market rate incentives
 - Incremental cost covered on average is 50% higher on electric and 19% higher on gas
- Special Offerings
 - ENERGY STAR® Refrigerators
 - Water Heaters
 - Wi-Fi Thermostats
- Clipboard Assessments
- ASHRAE Level 2 LIHTC applicants

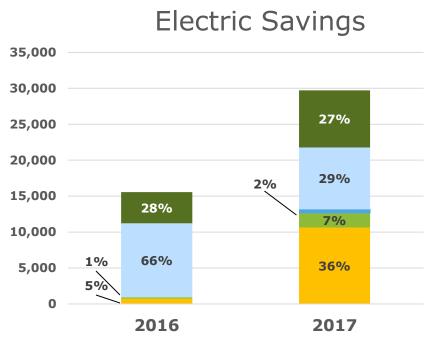


Annual Savings Results

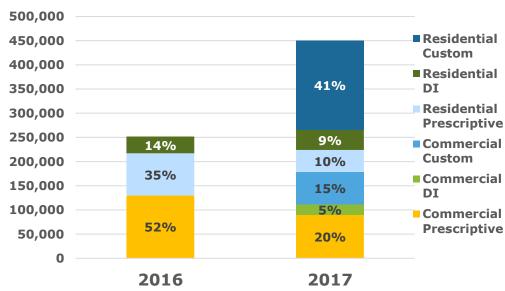




Lifetime Savings Results

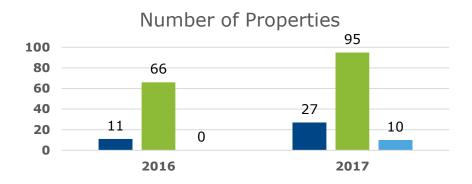


Natural Gas Savings

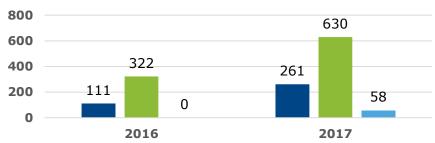




Additional Results



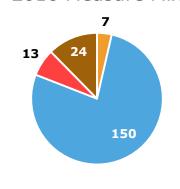




Number of Units
7,438
5,565
4,000
2,593
0
683



2016 Measure Mix



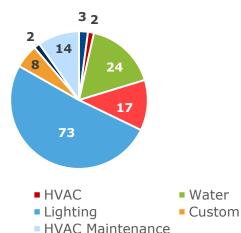


2017 Measure Mix

Appliances

Insulation

Bonus



2017 Customer Satisfaction Results



Big Rapids Housing Commission

- Free assessments at Evergreen Village & Parkview
- LED lighting upgrades and refrigerator replacements
- Combined rebate value of \$98,000
- 53,079 kWh savings

"On average, residents' energy bills declined 24 percent in comparison to a year ago," said Laurie H., Assistant Director

"One tenant said she saw her bill go down around \$15 a month after the Energy Star fridge was installed. The LED's emit better brilliance and save energy." – Laurie H.



Challenges

- Wide diversity and complexity of market
 - Building vintage
 - Heating types
 - Number of units
- Program awareness
- Program education
- Program engagement



Collaboration

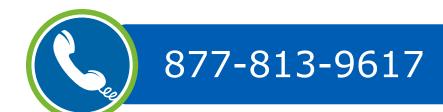
- On-going collaboration on direct install between DTE and CE
 - Monthly collaboration calls
 - Quarterly in-person collaboration meetings
- ASHRAE Level 2 audits and DTE pilot share results and collaborate on EE projects
- Joint Trade Ally Forum NEW in 2018
- National Housing Trust collaboration
- Looking for more ideas!



Thank You

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ConsumersMultifamilySavings.com

